State of the State Survey Fall 2019

Charles L. Ballard
Professor, Department of Economics
Director, State of the State Survey

Institute for Public Policy and Social Research ballard@msu.edu
517.353.2961

State of the State Survey Fall 2018

Michigan residents remain upbeat about the economy;

Ratings inch downward for Trump, Whitmer opens at 39% favorable.

About SOSS Wave 78

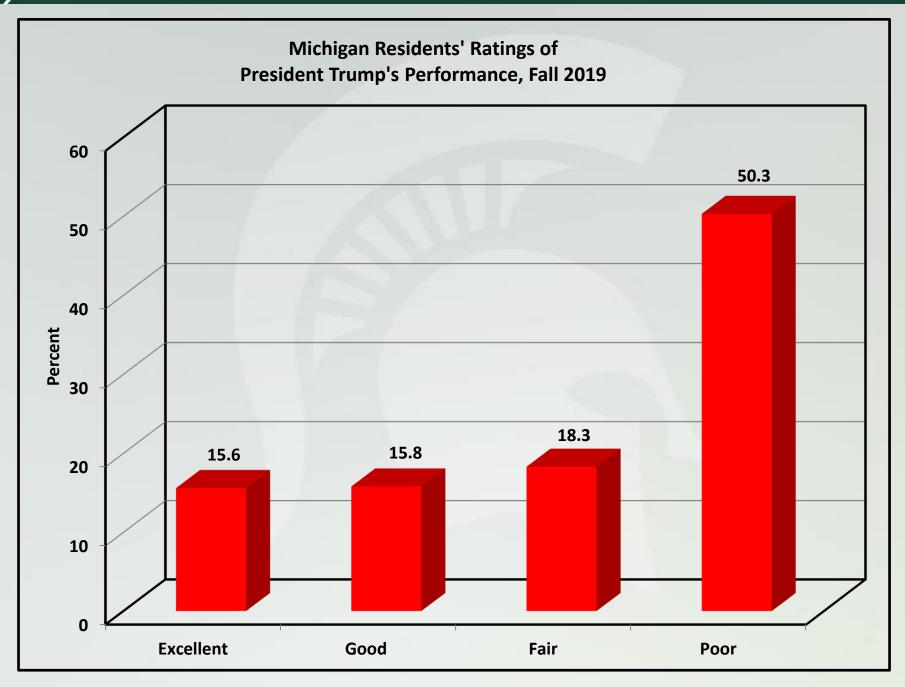
937 Interviews Completed Margin of Error: <u>+</u> 3.2%

Male: 47.9% Female: 52.0%

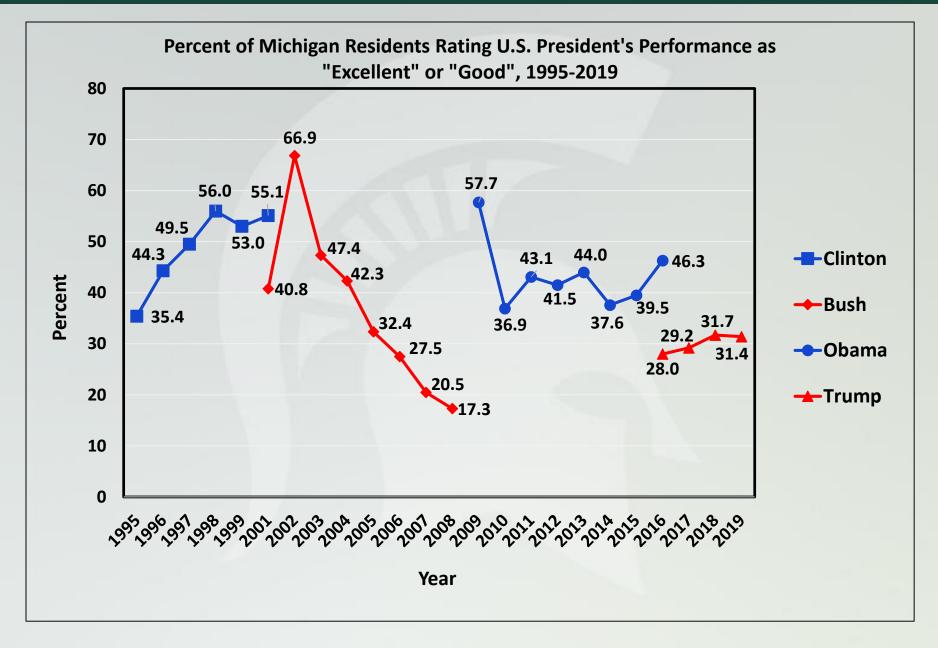
White: 79.3% Black: 12.1%

President Donald Trump's favorable ratings dropped slightly. He received ratings of "excellent" or "good" from 31.4% of Michigan residents. That compares with 33.9% in the previous survey.

Just over half of survey respondents gave Trump a "poor" rating.



Trump's ratings remained lower than Clinton or Obama ever received, but higher than George W. Bush received in his second term.

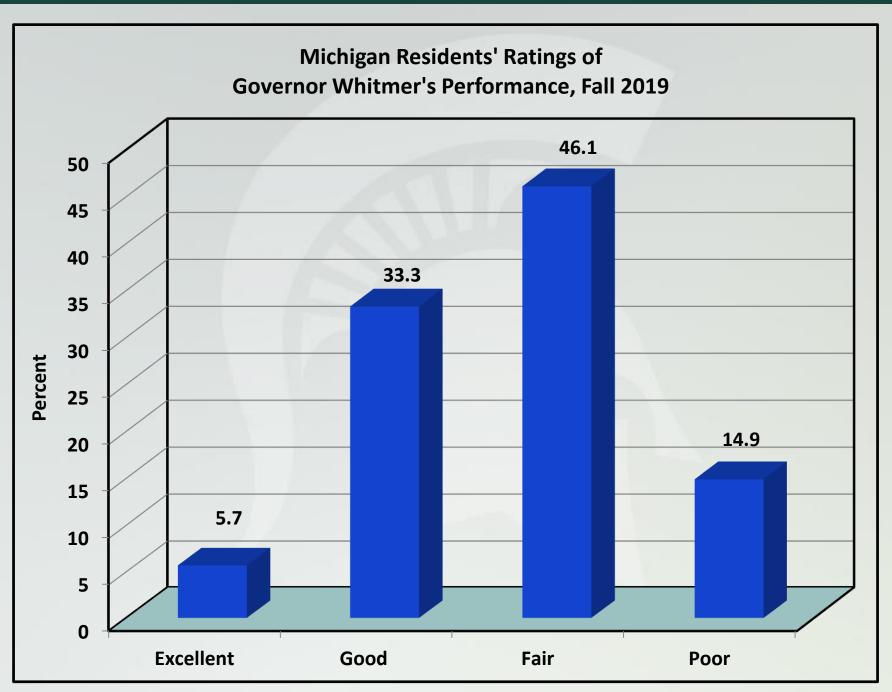


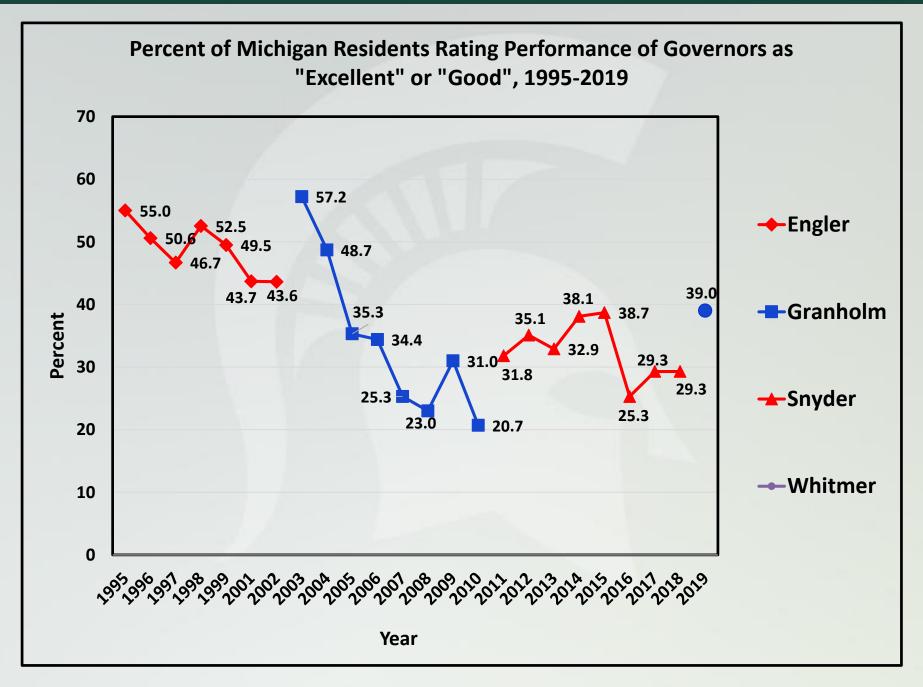
Governor Gretchen Whitmer received a rating of "excellent" or "good" from 39%.

That compares with 28.5% favorable in the last survey of Rick Snyder's performance before he left office.

For Whitmer, as for Snyder, the most frequent rating is "fair".

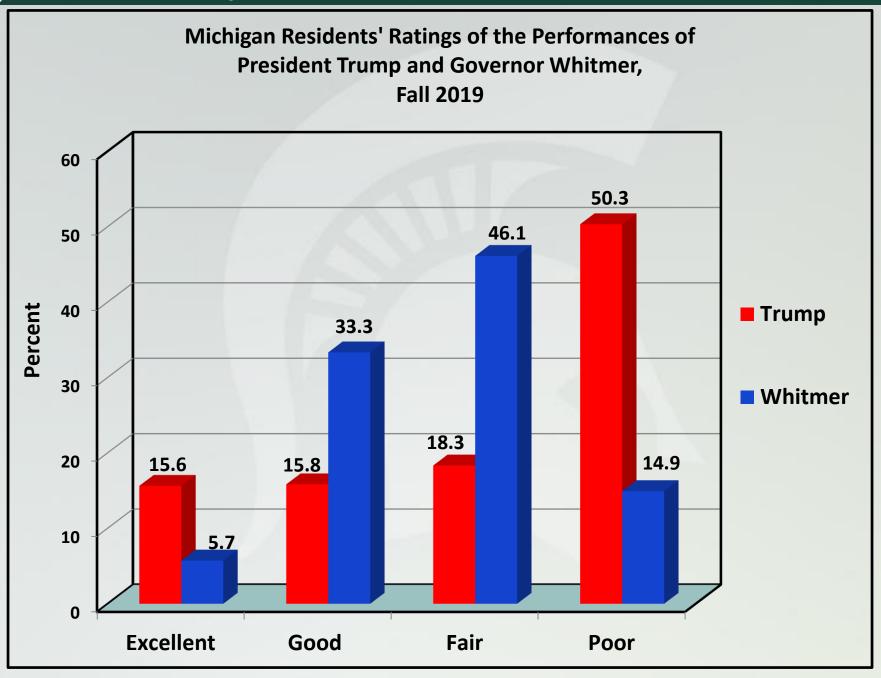
Whitmer received a "fair" rating from 46.1% of respondents.





President Trump evokes more extreme responses than Governor Whitmer:

Trump has a higher percentage of "excellent" ratings, but also a higher percentage of "poor" ratings.



When we look beneath the statewide averages, the ratings for Trump and Snyder reveal stark differences in attitudes, by race, sex, and party affiliation.

Attitudes by Race and Gender

Views of Michigan Residents by Race and Sex

	State of Michigan	Women	Men	Whites	Blacks
Whitmer "Excellent" or Good"	39.0%	44.3%	33.3%	41.4%	34.3%
Trump "Excellent" or Good"	31.4%	22.9%	40.5%	34.8%	3.2%

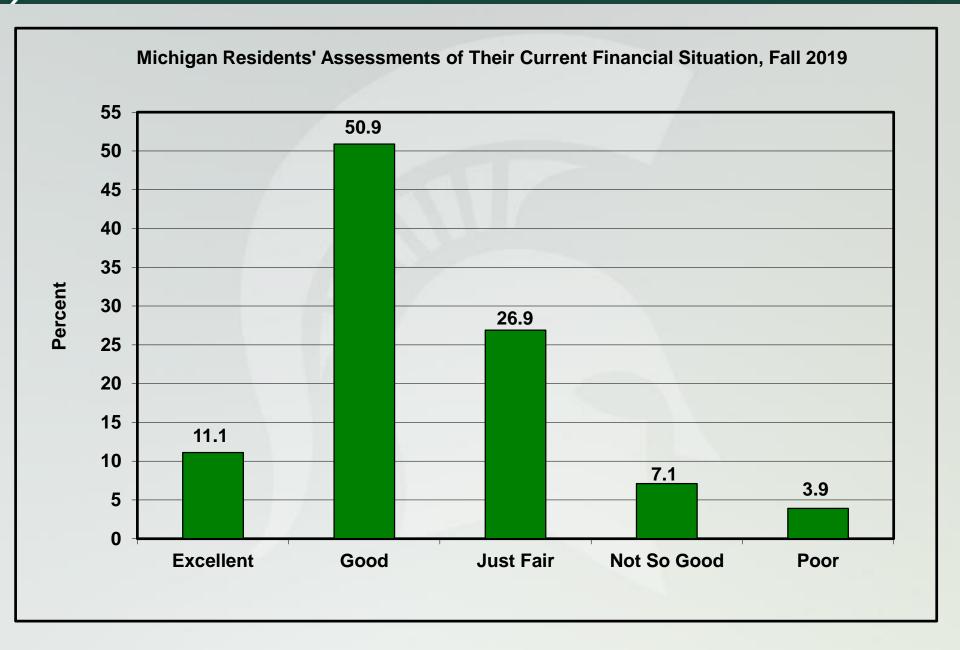
Attitudes by Political Party

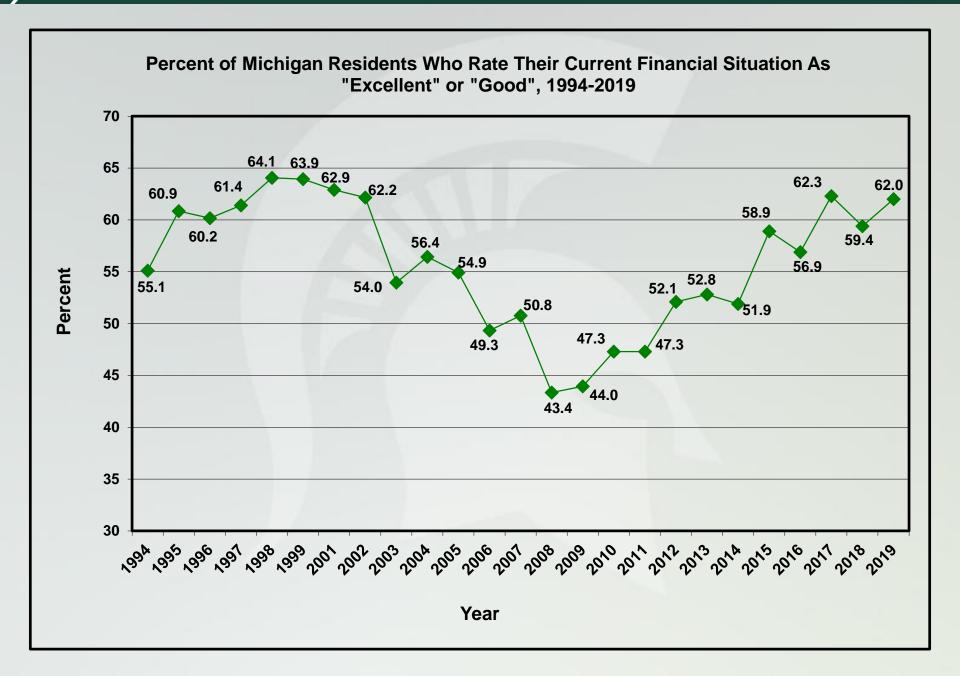
Views of Michigan Residents by Political Party

	State of Michigan	Republican	Independent	Democrat
Whitmer "Excellent" or Good"	39.0%	26.0%	34.9%	56.8%
Trump "Excellent" or Good"	31.4%	74.5%	33.8%	1.8%

The fraction of Michigan residents who say their current financial situation is "excellent" or "good" increased to the highest level since 2017, remaining strong by historical standards.

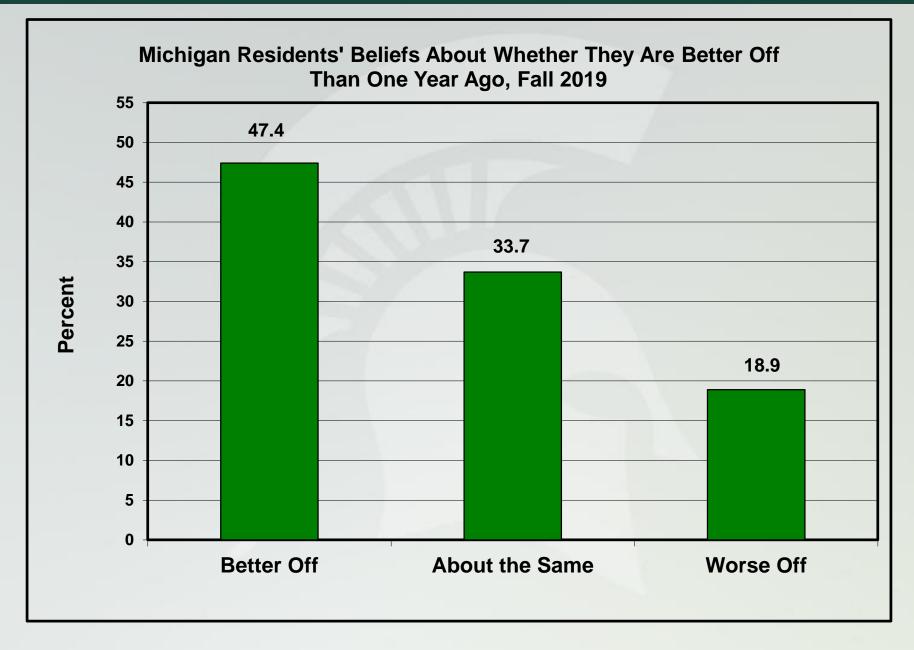
Assessments of the current financial situation remained slightly below the all-time highs, set in the late 1990s and early 2000s.

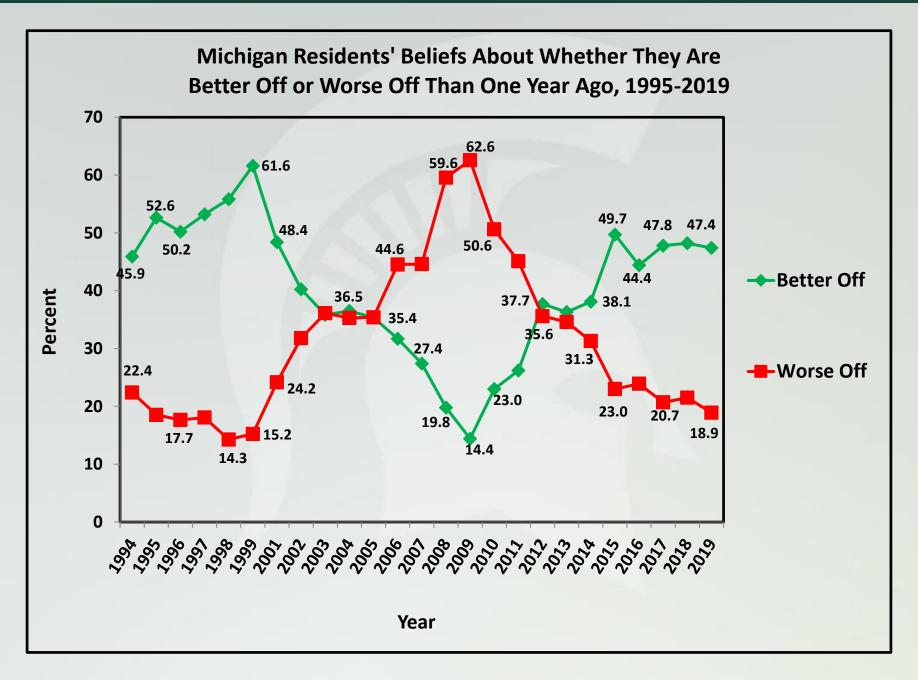




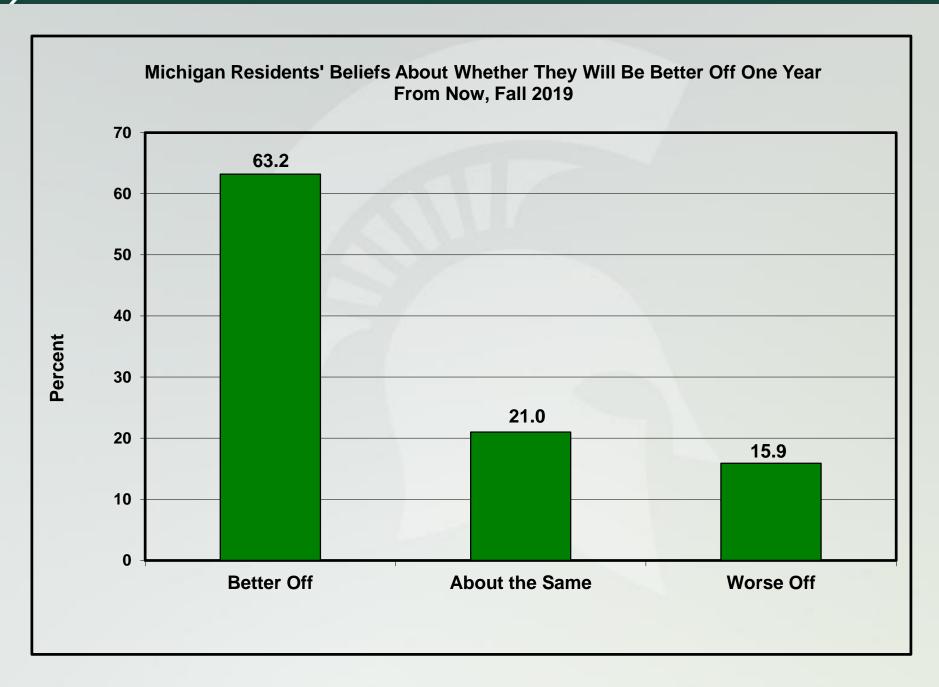
When asked whether they are better off than one year ago, Michigan residents continued to give ratings that are among the best of this century.

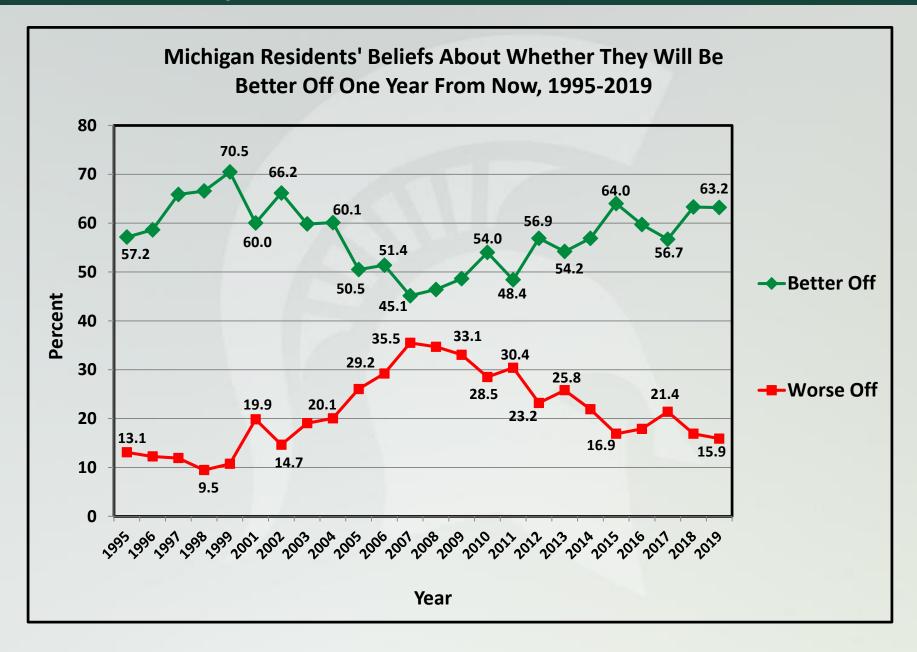
Only 18.9% said they are worse off now than they were a year ago. That's the lowest reading for that measure since 1999.





Michigan residents' assessment of whether they will be better off one year from now was also one of the best in more than a decade.





For all three of these measures of consumer confidence, the ratings are much better than in 2006-2011, but still lower than in 1999.

Reports of current financial situation, for different groups of Michigan residents:

	"Excellent" or "Good"	"Not So Good <u>or "Poor"</u>
State of Michigan	62.0%	11.0%
Men	63.3	9.9
Women	61.1	12.1
White	66.8	9.8
Black	34.6	18.7

"Not So Good"

Reports of current financial situation, for different groups of Michigan residents:

"Eycollopt"

	Excellent	Not So Good		
	or "Good"	or "Poor"		
State of Michigan	62.0%	11.0%		
Republican	76.2	6.7		
Independent	60.2	10.5		
Democrat	57.4	9.3		
Income Above \$100k	< 85.1	2.5		
Income \$50K - \$100	K 65.0	6.6		
Income \$20K - \$50K	47.6	15.9		
Income Below \$20K	31.9	26.8		

Reports of current financial situation, for different groups of Michigan residents:

	"Excellent"	"Not So Good"
	or "Good"	or "Poor"
State of Michigan	62.0%	11.0%
Aged 65 and Over	73.1	7.9
Aged 30-64	58.9	11.9
Aged 18-29	58.7	11.7
City of Detroit	40.9	19.0
Wayne, Oakland, Macc	12.4	
Grand Rapids Area	61.7	6.6

How to Learn More about SOSS:

http://ippsr.msu.edu/SOSS/

Charles Ballard: ballard@msu.edu

517.353.2961

Matt Grossmann: grossm63@msu.edu

517.884.8640

Arnold Weinfeld: weinfel8@msu.edu

517.355.4572

Cynthia Kyle: kylec@msu.edu

517.353.1731

Grey Pierce: glpierce@msu.edu

517.884.0364

THANK YOU!

MICHIGAN STATE U N I V E R S I T Y Institute for Public Policy and Social Research State of the State Survey